

DEALNET CAPITAL CORP.

PROXY

FOR USE AT THE
ANNUAL MEETING OF SHAREHOLDERS
OCTOBER 13, 2016

This proxy is solicited on behalf of the management of Dealnet Capital Corp. (the "Corporation") in connection with the annual meeting of shareholders (the "Meeting") of the Corporation to be held on October 13, 2016 at 8:00 a.m. (Toronto time) at the offices of Gardiner Roberts LLP, Bay Adelaide Centre, East Tower, 22 Adelaide Street West, Suite 3600, Toronto ON M5H 4E3 and any adjournments thereof and should be read in conjunction with the accompanying notice of meeting and information circular dated August 25, 2016.

The undersigned, being a shareholder of the Corporation hereby appoints, Michael Hilmer, President and Chief Executive Officer of the Corporation, or failing him, Dr. Steven Small, Executive Chairman of the Corporation, or instead of either of them, _____, as proxyholder for and on behalf of the undersigned with the power of substitution to attend, act and vote for and on behalf of the undersigned in respect of all matters that may properly come before the annual meeting of the shareholders of the Corporation to be held at the Meeting, and at any adjournment or adjournments thereof, to the same extent and with the same power as if the undersigned were personally present at the Meeting or such adjournment or adjournments thereof. The undersigned hereby directs the proxyholder to vote the securities of the Corporation recorded in the name of the undersigned as specified herein.

- | | | | | | | | |
|----|-------------------------------|--|---|----|-------------------------------|--|-----------------|
| 1. | FOR
WITHHOLD | <input type="checkbox"/>
<input type="checkbox"/> | Dr Steven Small | 4. | FOR
WITHHOLD | <input type="checkbox"/>
<input type="checkbox"/> | Brent Houlden |
| 2. | FOR
WITHHOLD | <input type="checkbox"/>
<input type="checkbox"/> | Harold Bridge | 5. | FOR
WITHHOLD | <input type="checkbox"/>
<input type="checkbox"/> | John Radford |
| 3. | FOR
WITHHOLD | <input type="checkbox"/>
<input type="checkbox"/> | Michael Hilmer | 6. | FOR
WITHHOLD | <input type="checkbox"/>
<input type="checkbox"/> | Victoria Davies |
| 7. | FOR
WITHHOLD | <input type="checkbox"/>
<input type="checkbox"/> | To approve the re-appointment of Ernst and Young LLP, Chartered Accountants as auditors of the Corporation for the ensuing year and to authorize the directors to fix the remuneration of the auditors. | | | | |
| 8. | FOR
AGAINST | <input type="checkbox"/>
<input type="checkbox"/> | To ratify and approve the rolling stock option plan of the Corporation (a copy of which stock option plan is set out in the Management Information Circular of the Corporation). | | | | |

If any amendments or variations to the matters referred to above or to any other matters identified in the notice of meeting are proposed at the Meeting or any adjournment or adjournments thereof, or if any other matters which are not now known to management should properly come before the Meeting or any adjournment or adjournments thereof, this proxy confers discretionary authority on the person voting the proxy to vote on such amendments or variations or such other matters in accordance with the best judgment of such person. **To be valid, this proxy must be received by the Corporation's transfer agent, Capital Transfer Agency Inc., 121 Richmond Street, West, Suite 401, Toronto, Ontario M5H 2K1, Fax Number: 416.350.5008, not later than 48 hours, excluding Saturdays, Sundays and statutory holidays in the City of Toronto, Ontario, prior to the Meeting or any adjournment thereof. Late proxies may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.**

This proxy revokes and supersedes all proxies of earlier date.

DATED this ____ day of _____, 2016.

Online Voting Instructions

Signature of Shareholder

Name of Shareholder (Please Print)

Number of Shares Held

(See Reverse)

NOTES AND INSTRUCTIONS

THIS PROXY IS SOLICITED BY MANAGEMENT OF THE CORPORATION.

1. The shares represented by this proxy will be voted. Where a choice is specified, the proxy will be voted as directed. **Where no choice is specified, this proxy will be voted in favour of the matters listed on the proxy.** The proxy confers discretionary authority on the above named person to vote in his or her discretion with respect to amendments or variations to the matters identified in the notice of meeting accompanying the proxy or such other matters which may properly come before the Meeting.
2. Each shareholder has the right to appoint a person other than management designees specified above to represent them at the Meeting. Such right may be exercised by inserting in the space provided the name of the person to be appointed, who need not be a shareholder of the Corporation.
3. Each shareholder must sign this proxy. Please date the proxy. If the shareholder is a corporation, the proxy must be executed by an officer or attorney thereof duly authorized.
4. If the proxy is not dated in the space provided, it is deemed to bear the date of its mailing to the shareholders of the Corporation.
5. If the shareholder appoints any of the persons designated above, **including persons other than Management Designees**, as proxy to attend and act at the Meeting:
 - (a) the shares represented by the proxy will be voted in accordance with the instructions of the shareholder on any ballot that may be called for;
 - (b) where the shareholder specifies a choice in the proxy with respect to any matter to be acted upon, the shares represented by the proxy shall be voted accordingly; and
 - (c) **IF NO CHOICE IS SPECIFIED WITH RESPECT TO THE MATTERS LISTED ABOVE, THE PROXY WILL BE VOTED FOR SUCH MATTERS.**